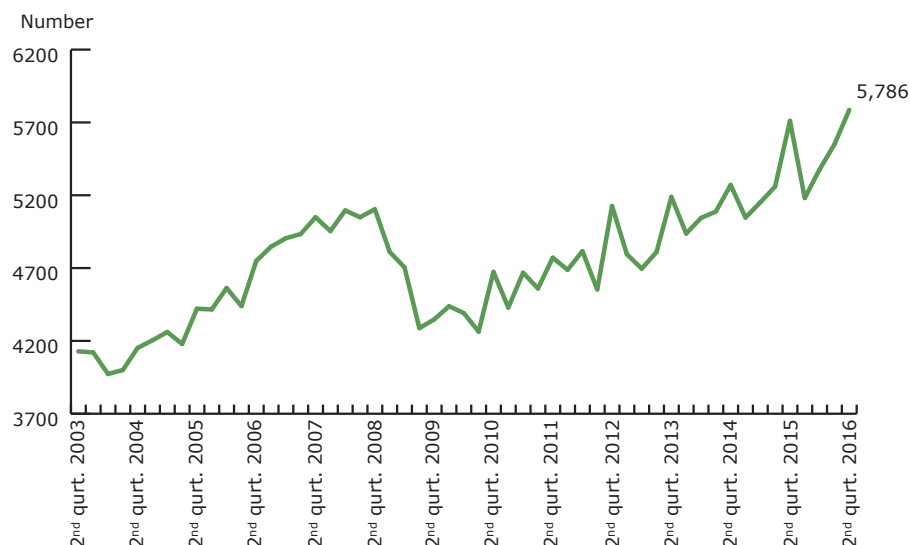


## 2<sup>nd</sup> quarter 2016

### Contents

- Border census
  - lorry traffic to Denmark
- Themes
  - based on partial results
- Route distribution of lorry traffic in and out of Denmark

## Lorries across the borders in South Jutland, Fehmarnbelt and Øresund towards Denmark



# BORDER CENSUS

## Significant growth in lorry transport

**Still more goods and products continue to cross the Danish borders. Almost 5,800 lorries rolled on a daily basis into Denmark in 2<sup>nd</sup> quarter 2016. The lorry level crossing the border into Denmark on a daily basis now counts additional 500 in both directions than the case was immediately before the financial crisis and hereby shows a generally sign of growth in the sector.**

The transports of goods into Denmark continue to increase and now counts 5,786 lorries a day. An increase of 237 vehicles on a daily basis compared to 1<sup>st</sup> quarter 2016. The growth within the international lorry traffic to and from Denmark has within the past year increased by 1.3 per cent and additional 500 lorries drive today in each direction than in spring 2008.

The number of transports is a clear indication that more goods are transported to and from the rest of Europe. It is all about a continued growth curve for the sector where Danish companies continue to contribute to securing growth within the European market.

Even though the latest many quarters have shown progress in the lorry traffic, the transport and logistics market can turn quickly due to the severe competition. The positive expectations to the future quantities of goods signals the industry there also continuing being the necessity for flexible and efficient lorry transports.

Like the first quarters' border censuses also showed, the Eastern European registered lorries, especially Polish lorries, continue to grab the growth on the roads. But even though the European market for lorry transports increasingly is run by Eastern European transport companies, the lorries owned by Danish companies either in Denmark or in their foreign subsidiary companies still account for over 50 per cent of all transports crossing the border in South Jutland, where the longest haul of lorries enters Denmark. This share has been stable since 2011.

Thus, South Jutland accounts for 58 per cent of all lorries rolling over the Danish border. Øresund accounts for 20 per cent and Fehmarnbelt accounts for over 13 per cent. Traffic towards Norway and Sweden through Northern Jutland accounts for 8 per cent and 1 per cent is attributed to other border crossings.

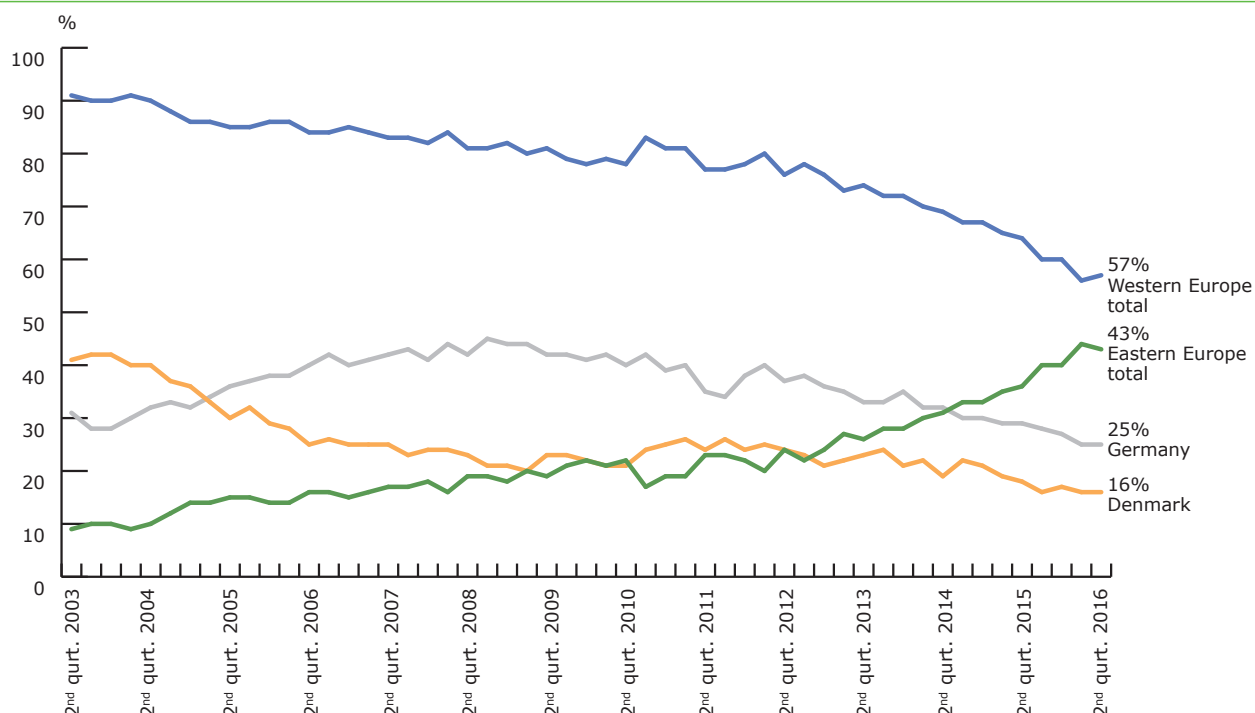


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# Border census – lorry traffic into Denmark

## Nationality distribution of the lorry traffic towards Denmark across the borders in South Jutland, Øresund and Fehmarnbelt



Note: Figures from South Jutland, HH Ferries and Scandlines without the Øresund Bridge and the Kattegat, where the censuses are not divided into nationalities.

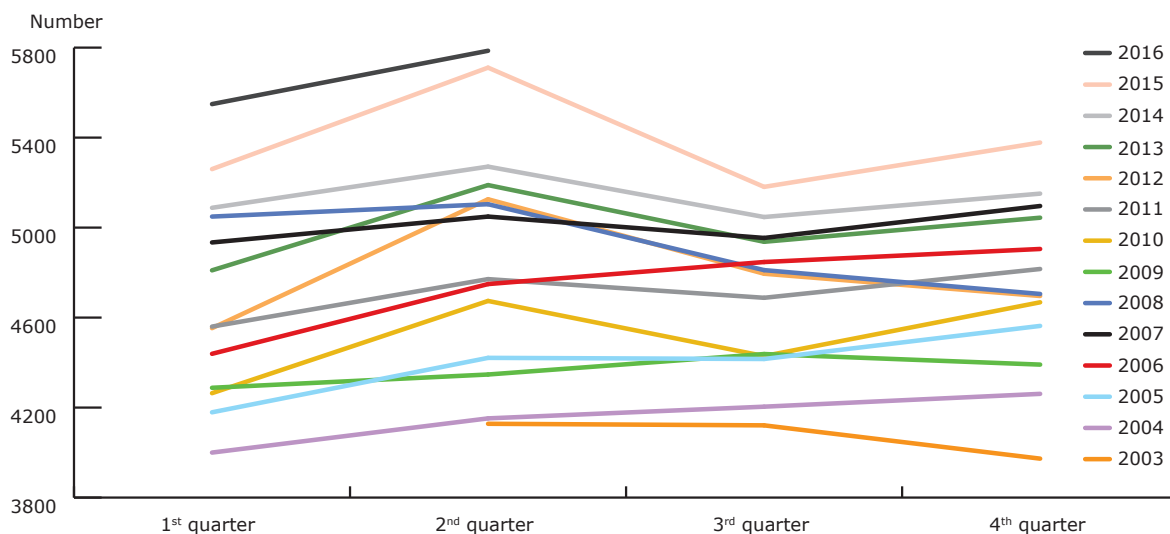
## Danish owned lorries towards Denmark across the south Jutland border. Share of total traffic



Note: The green figure shows the total share of Danish registered lorries as well as foreign registered lorries, which it has been possible in connection with the census to connect to Danish road haulage companies with subsidiaries abroad (logo and name on the driver's cabin)

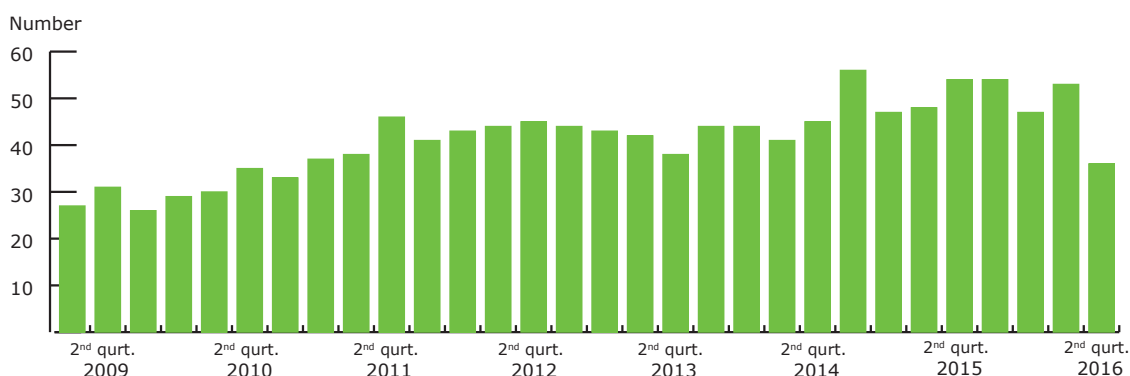
## Themes – based on partial results

### Number of lorries towards Denmark across borders in South Jutland, Fehmarn and Øresund. Number of lorries per day



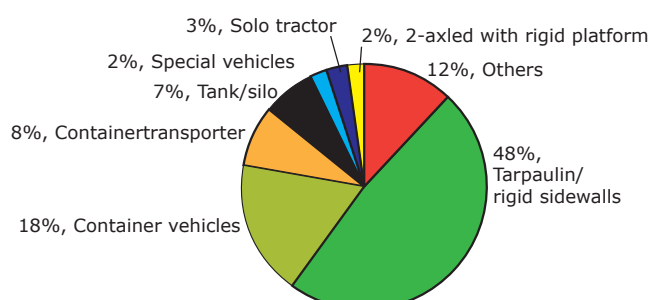
Note: Figures from South Jutland, Scandlines and HH Ferries without the Øresund Bridge and the Kattegat.

### Lorries over 20 meters



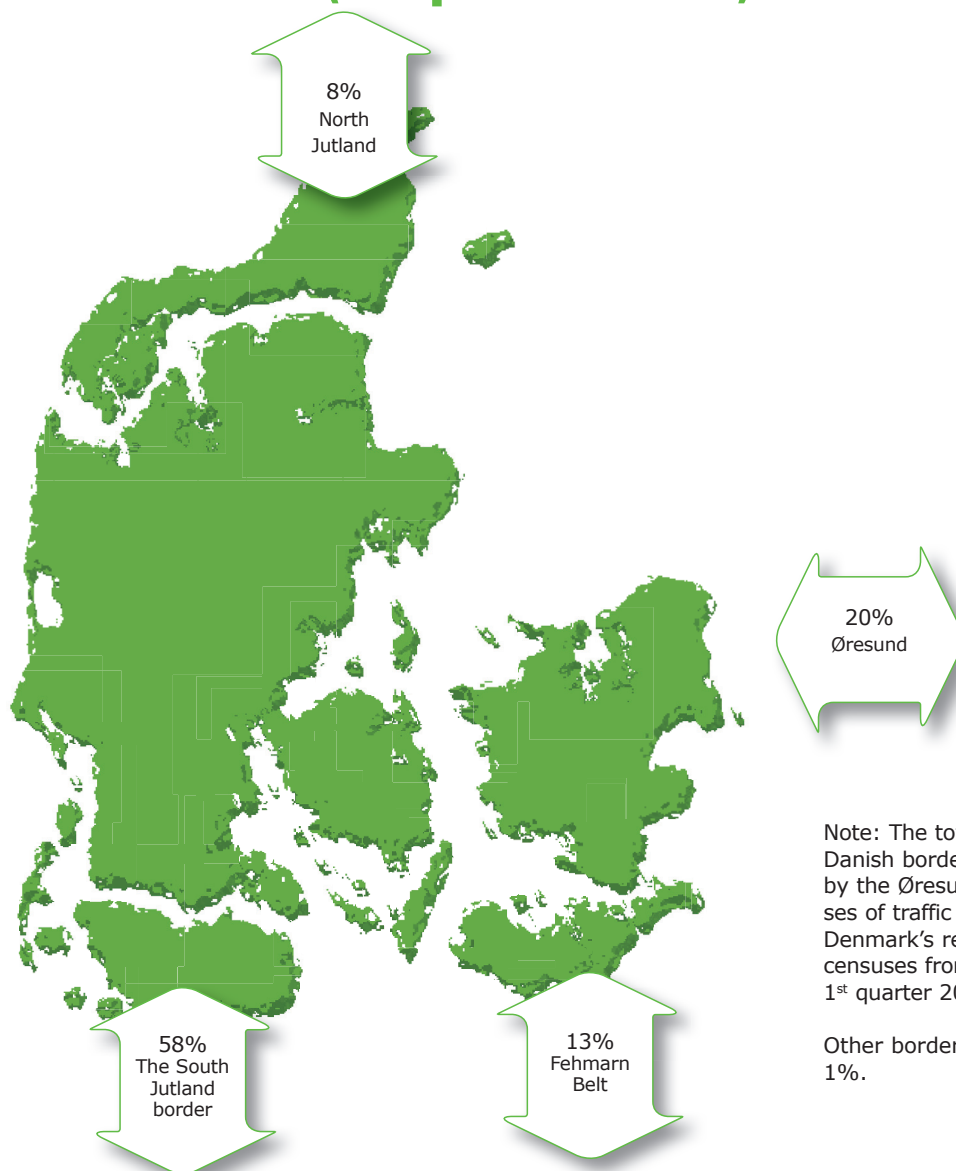
Note: On HH Ferreis' route between Helsingør and Helsingborg and on the Øresund Bridge separate registrations of lorries over 20 meters have been made – this means of modular road trains and special transports except automobile transports.

### Type of material 2nd quarter 2016



Note: On the Danish border in South Jutland near Padborg and Frøslev separate registrations of type of material are made.

# Route distribution of lorry traffic in and out of Denmark (1<sup>st</sup> quarter 2016)



Note: The total figure includes censuses from the Danish border in South Jutland, complemented by the Øresund Bridge Consortium's own censuses of traffic on the Øresund Bridge and Statistics Denmark's reports on the ferry routes. The latest censuses from Statistics Denmark are from the 1<sup>st</sup> quarter 2016.

Other border crossings account for just over 1%.

## Method

ITD's border censuses include lorries driving into Denmark across the Danish-German border and across the Øresund Bridge or using Scandlines' ferry routes. ITD records the number of lorries with a manual census every

quarter during a representative period totalling 24 hours. ITD's border censuses indicate the very latest tendencies in international lorry traffic to and from Denmark. The statistics can be used with caution to indicate export activities

and business environment in Denmark. Read more about the method, and see background tables on [www.itd.dk](http://www.itd.dk) under the menu "Branchen".

Publication



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