

2nd quarter 2013

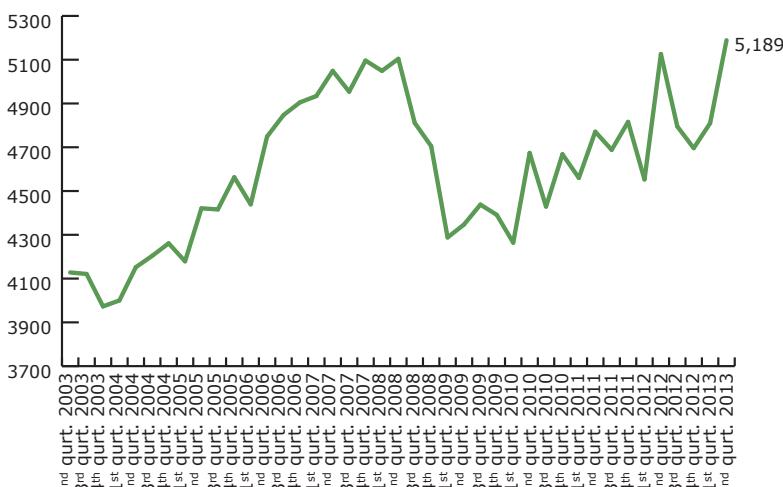
Contents

Border census – lorry traffic to Denmark

Themes – based on partial results

Route distribution of lorry traffic in and out of Denmark

Lorries into Denmark per day



BORDER CENSUS

The border traffic beats record

ITD's border census registered a record high number of passages with lorries across the Danish borders during the second quarter of the year.

The lorry traffic into Denmark has shown a steadily increasing tendency since the financial crisis. This tendency continued in the second quarter of the year, where ITD's border census registered a record high number of lorry passages on the Danish borders. 5,189 lorries entered into Denmark per day. During the equivalent quarter 2008 – i.e. before the financial crisis – the number was 5,104 passages per day.

It is also worth noticing that Danish transport companies have captured a larger part of the border traffic since the financial crisis. 2009 only about 35 per cent of the lorries driving into Denmark were owned by Danish transport companies. In the census from second quarter this year the Danish owned share reached a little less than 48 per cent.

The background for this is that operation with Danish registered lorries has stabilized on a level where it accounts for

almost 25 per cent of the traffic, while a similar number of passages now takes place with Danish owned vehicles registered abroad.

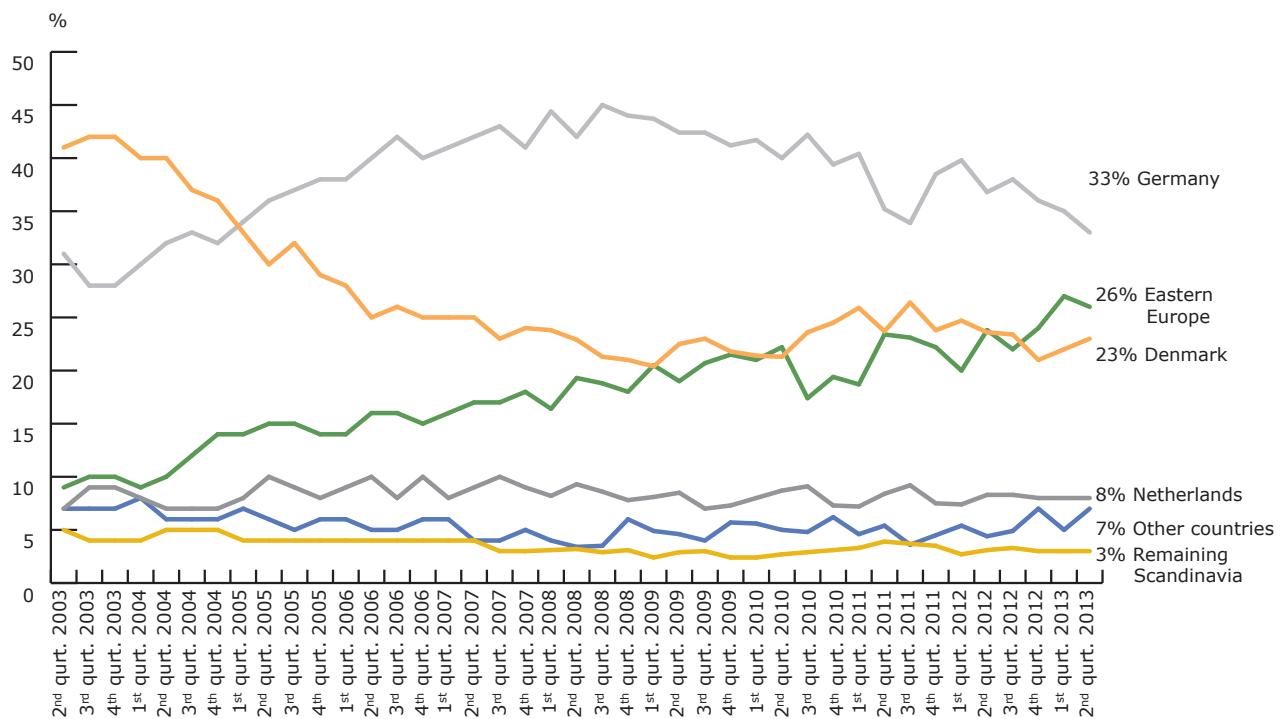
From all the foreign lorries driving into Denmark more than every third is owned by a Danish transport company. The majority of these lorries are registered in Germany, but during the latest years the number of Danish owned lorries with Eastern European number plates has increased and approaches those with German number plates and Danish ownership in numbers.

ITD's border censuses take place according to a firm random sample system where the counting takes place at different times during the day over a whole week.

ITD
Lyren 1 . DK-6330 Padborg
Tel. +45 7467 1233
Fax +45 7467 4317
itd@itd.dk . www.itd.dk

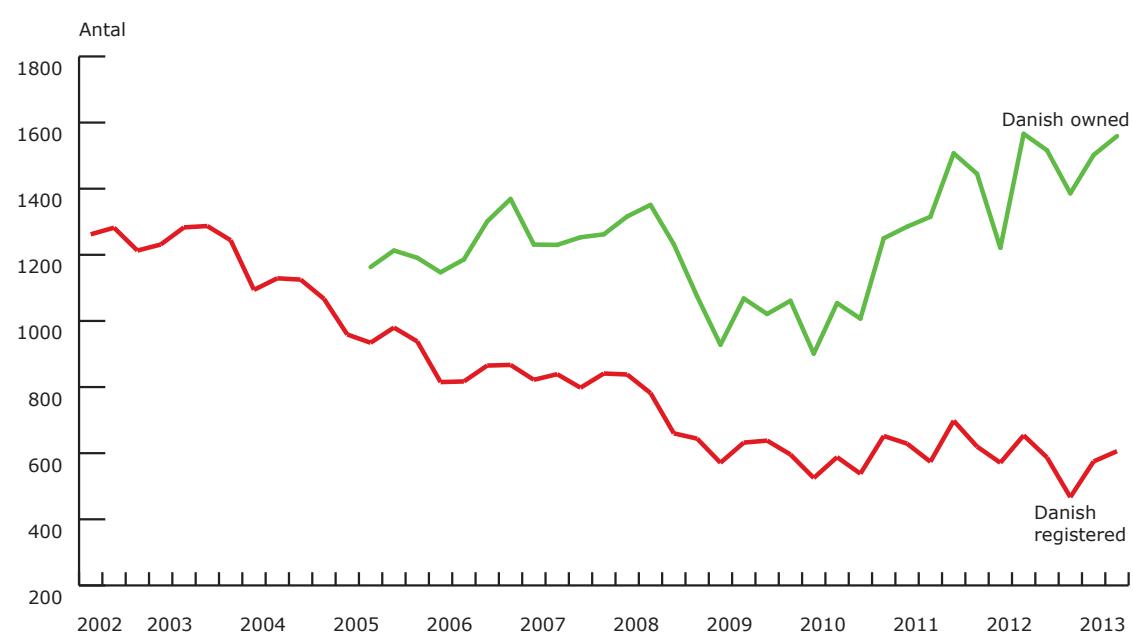
Border census – lorry traffic into Denmark

Nationality distribution



Note: The censuses on the Øresund Bridge are not divided into nationalities and are therefore not included in this report.

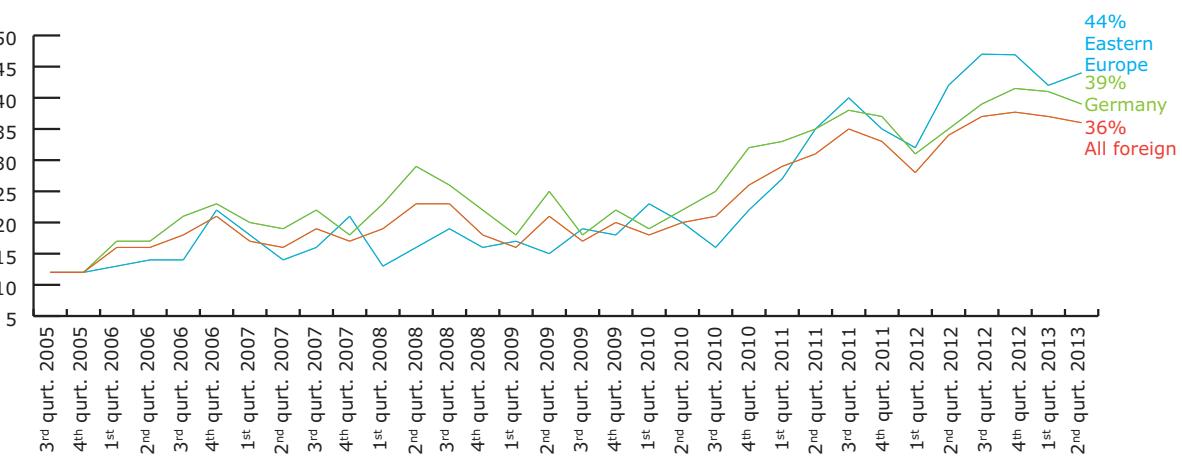
The number of Danish registered lorries and lorries owned by Danish companies' foreign subsidiaries crossing the border in South Jutland



The figure shows the number of registered lorries crossing the border in South Jutland and foreign registered lorries, where it has been possible in connection with the census to connect them to Danish road haulage companies with subsidiaries abroad (logo and name on the driver's cabin).

Themes – based on partial results

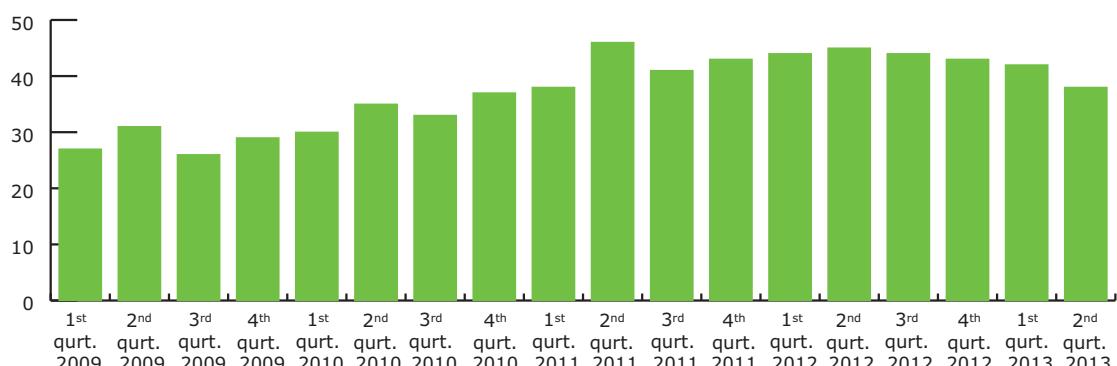
Share of foreign lorries owned by Danish subsidiaries



Note 1: On the Danish border in South Jutland near Padborg and Frøslev separate registrations have been made of foreign lorries belonging to Danish owned subsidiaries.

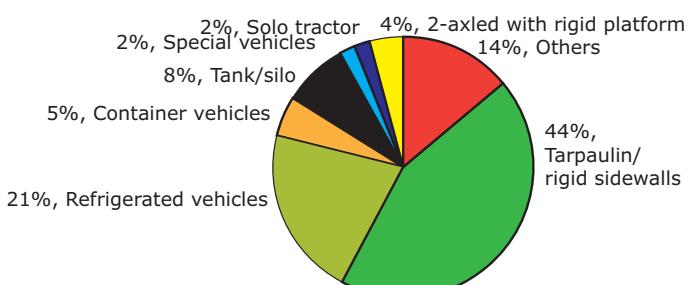
Note 2: Red: For every 100 foreign lorry 36 are owned by Danish road hauliers – Green: For every 100 German lorry 39 are owned by Danish road hauliers – Blue: For every 100 Eastern European lorry 49 are owned by Danish road hauliers.

Lorries over 20 meters



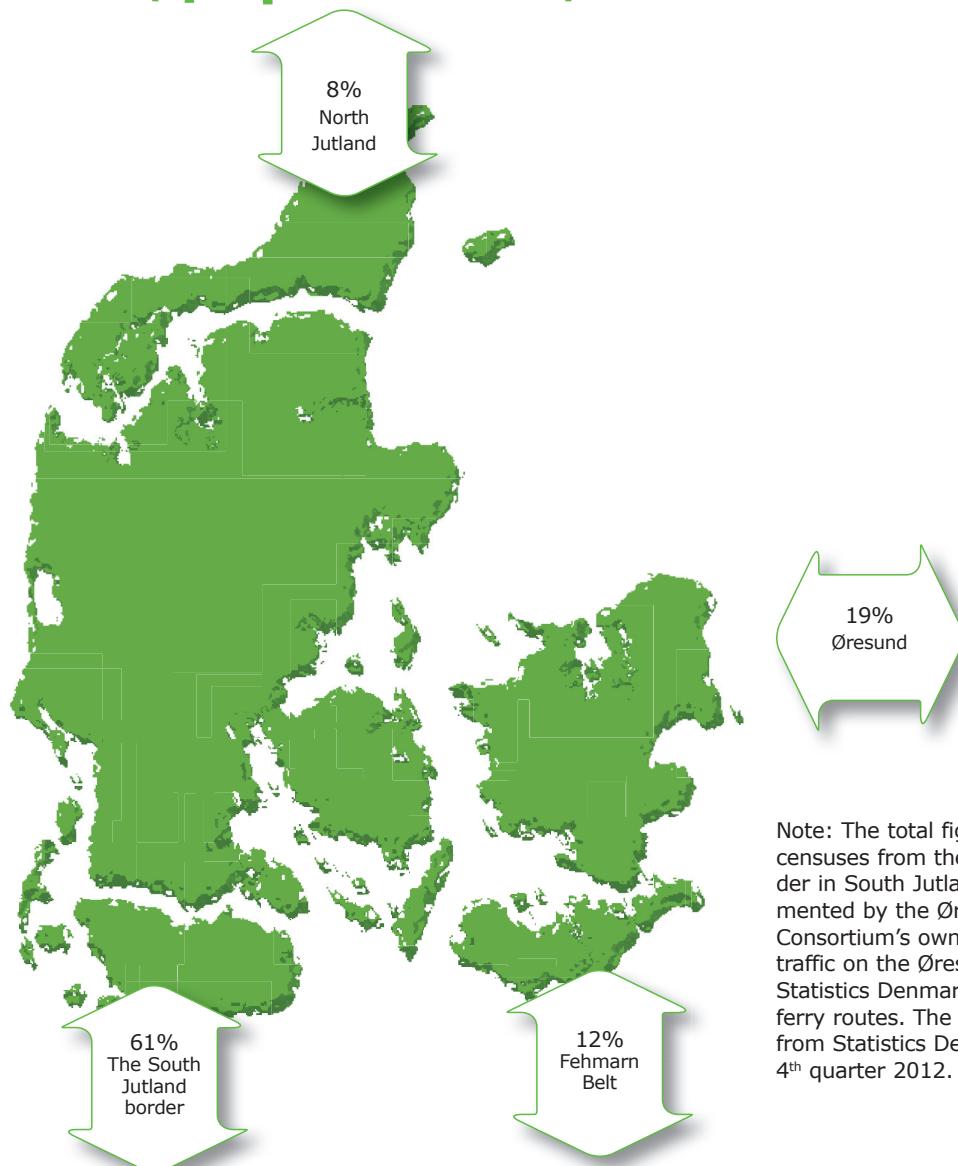
Note: On Scandlines A/S' ferry route between Helsingør and Helsingborg and on the Øresund Bridge separate registrations of lorries over 20 meters have been made – this means of modular road trains and special transports except automobile transports

Type of material 2nd quarter 2013



Note: On the Danish border in South Jutland near Padborg and Frøslev separate registrations of type of material are made.

Route distribution of lorry traffic in and out of Denmark (4th quarter 2012)



Note: The total figure includes censuses from the Danish border in South Jutland, complemented by the Øresund Bridge Consortium's own censuses of traffic on the Øresund Bridge and Statistics Denmark's reports on ferry routes. The latest censuses from Statistics Denmark are from 4th quarter 2012.

Method

ITD's border censuses include lorries driving into Denmark across the Danish-German border and across the Øresund Bridge or using Scandlines A/S' ferry routes. ITD records the number of lorries with a manual cen-

sus every quarter during a representative period totalling 24 hours. ITD's border censuses indicate the very latest tendencies in international lorry traffic to and from Denmark. The statistics can be used with cau-

tion to indicate export activities and business environment in Denmark. Read more about the method, and see background tables on www.itd.dk under the menu "Branchen".

PUBLICATION



**Trade Association
for the Danish Road Transport of Goods**

Lyren 1 . DK-6330 Padborg
Tel. +45 7467 1233 . Fax +45 7467 4317
itd@itd.dk . www.itd.dk

Composition:

Transeco₂

Layout:

ITD, Trade Association for the
Danish Road Transport of Goods

© ITD, Trade Association for the Danish Road
Transport of Goods
*Data, text, figures and/or tables may only be used
by stating the source.*