

4th quarter 2012

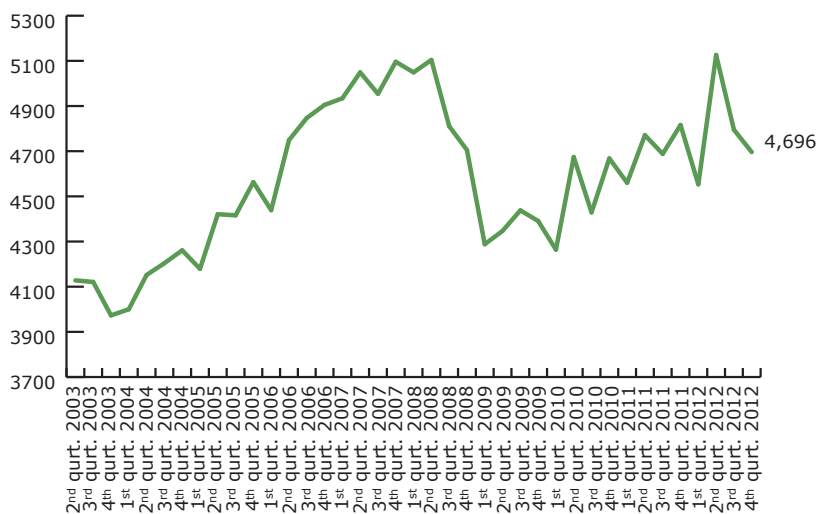
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BORDER CENSUS

Small dip in border traffic

The last border census of the year shows a small dip in lorry traffic into Denmark. In total 2012 has, however, been the best year for international road transport of goods since the financial crisis sent economics to count.

After incoming lorry transport in Denmark set record in spring traffic in the second half of the year has decreased a little. 4,696 lorries averaged crossed the border to Denmark every day in the last quarter of the year which has just been counted.

The whole year's average ends with 4,793 lorries a day, and this is an increase of 1.7 per cent compared to 2011.

Thus this year is assessed to be the best year for international lorry traffic since the financial crisis. In the year of the record 2007 5,008 lorries drove over the borders, but this number decreased to 4,366 a day in the year of the crisis 2009.

No flood

Of the lorries that drove into the country during 4th quarter 2012 21 per cent carried Danish number plates. This number seems to be steadily declining as the

number amounted to 23, 24 and 25 per cent during the previous three quarters. The Danish road haulage companies still owns 47.7 per cent of the lorries driving into Denmark as several Danish road hauliers have chosen to flag out vehicles driving internationally.

The rumours about foreign lorries having captured the Danish domestic market are on the other hand highly exaggerated. The Danish vehicles are still doing well in the competition on domestic transports. Just published figures from Statistics Denmark show that national road haulage with Danish vehicles has increased by 9.7 per cent from second to third quarter this year.

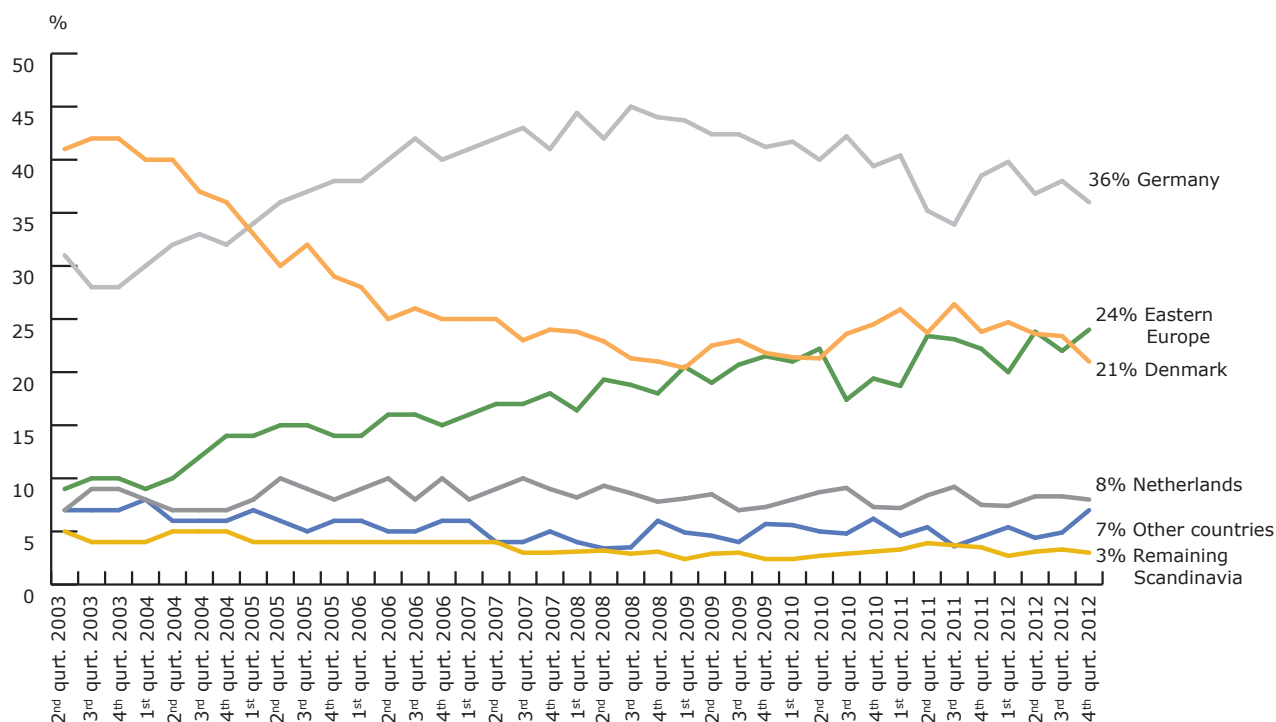
In total Danish lorries' domestic transport according to Statistics Denmark has increased by 8.1 per cent during the latest four counted quarters, compared to the previous four.

ITD

Lyren 1 . DK-6330 Padborg
Tel. +45 7467 1233
Fax +45 7467 4317
itd@itd.dk . www.itd.dk

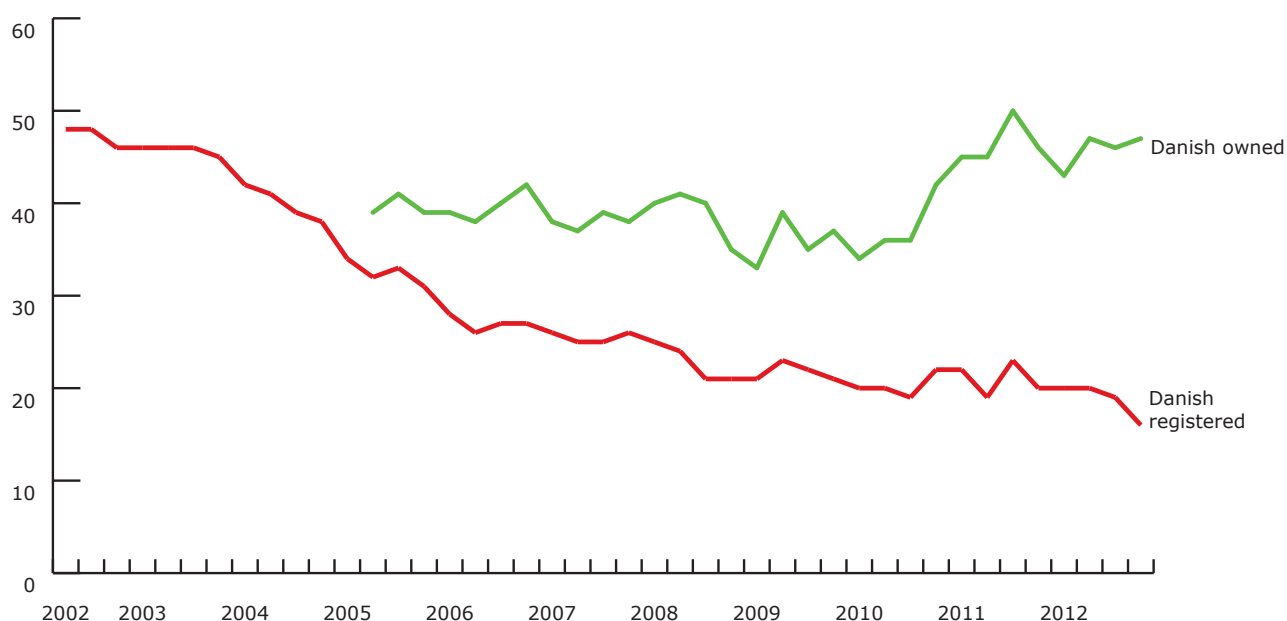
Border census – lorry traffic into Denmark

Nationality distribution



Note: The censuses on the Øresund Bridge are not divided into nationalities and are therefore not included in this report

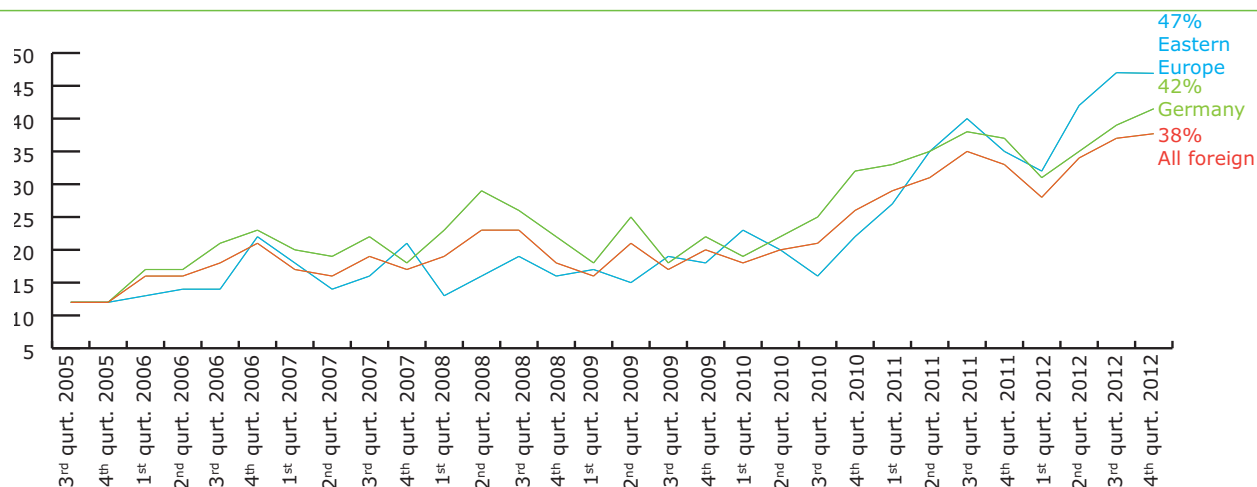
The number of Danish registered lorries and lorries owned by Danish companies' foreign subsidiaries crossing the border in South Jutland



The figure shows the number of registered lorries crossing the border in South Jutland and foreign registered lorries, where it has been possible in connection with the census to connect them to Danish road haulage companies with subsidiaries abroad (logo and name on the driver's cabin)

Themes – based on partial results

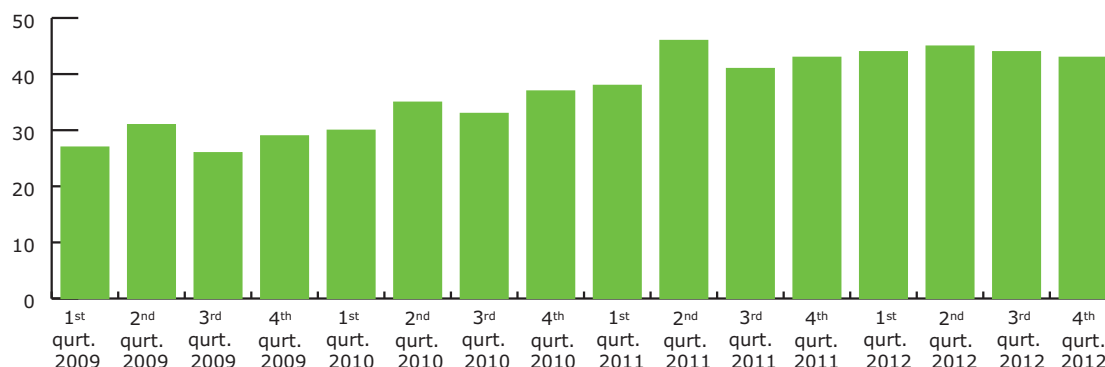
Share of foreign lorries owned by Danish subsidiaries



Note 1: On the Danish border in South Jutland near Padborg and Frøslev separate registrations have been made of foreign lorries belonging to Danish owned subsidiaries

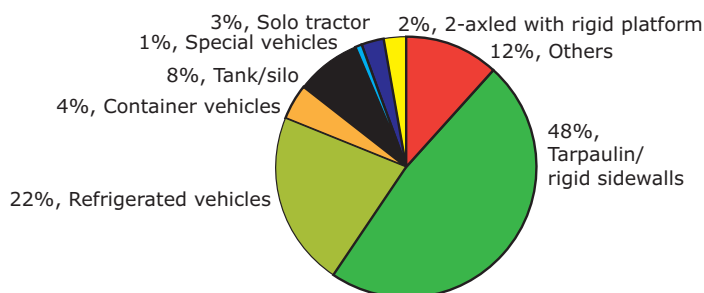
Note 2: Red: For every 100 foreign lorry 38 are owned by Danish road hauliers – Green: For every 100 German lorry 42 are owned by Danish road hauliers – Blue: For every 100 Eastern European lorry 47 are owned by Danish road hauliers

Lorries over 20 meters



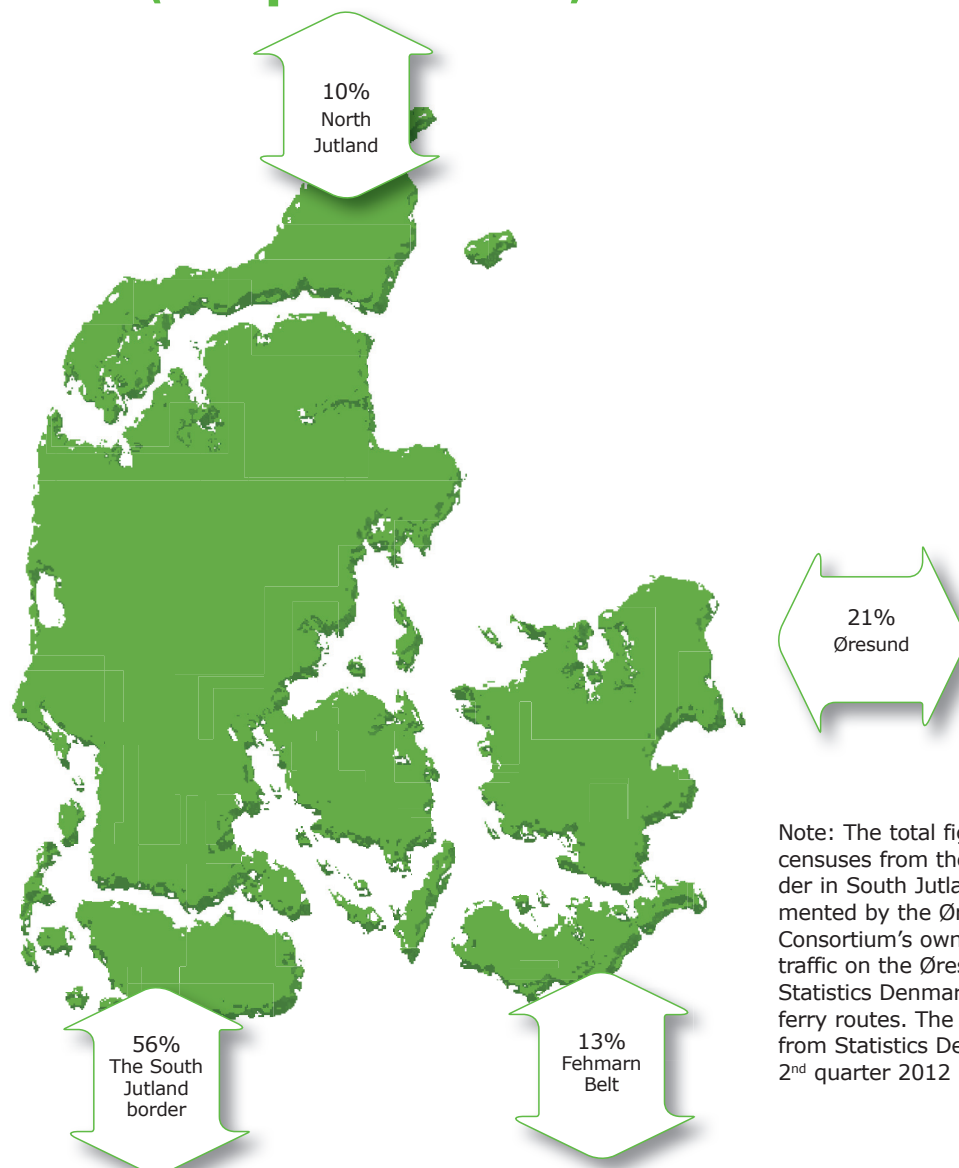
Note: On Scandlines A/S' ferry route between Helsingør and Helsingborg and on the Øresund Bridge separate registrations of lorries over 20 meters have been made – this means of modular road trains and special transports except automobile transports

Type of material 4th quarter 2012



Note: On the Danish border in South Jutland near Padborg and Frøslev separate registrations of type of material are made

Route distribution of lorry traffic in and out of Denmark (2nd quarter 2012)



Note: The total figure includes censuses from the Danish border in South Jutland, complemented by the Øresund Bridge Consortium's own censuses of traffic on the Øresund Bridge and Statistics Denmark's reports on ferry routes. The latest censuses from Statistics Denmark are from 2nd quarter 2012

Method

ITD's border censuses include lorries driving into Denmark across the Danish-German border and across the Øresund Bridge or using Scandlines A/S' ferry routes. ITD records the number of lorries with a manual cen-

sus every quarter during a representative period totalling 24 hours. ITD's border censuses indicate the very latest tendencies in international lorry traffic to and from Denmark. The statistics can be used with cau-

tion to indicate export activities and business environment in Denmark. Read more about the method, and see background tables on www.itd.dk under the menu "Branchen".

PUBLICATION



**Trade Association
for the Danish Road Transport of Goods**

Lyren 1 . DK-6330 Padborg
Tel. +45 7467 1233 . Fax +45 7467 4317
itd@itd.dk . www.itd.dk

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Danish Road Transport of Goods

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